



DETAILS OF CAPITAL EVOLUTION OF THE BOMBAY DYEING & MANUFACTURING COMPANY LIMITED

Details of Capital evolution of the transferee :

| Date of Issue/Buy Back | No. of shares issued/Bought Back | Issue Price/share (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|------------------------|----------------------------------|-------------------------|--|-----------------------------------|---|
| As on 1.12.1993 | | - | | 2,24,83,960 | Listed |
| 2.12.1993 | 54,34,782 | - | Allotment of Equity Shares underlying GDR,s | 2,79,18,742 | Listed |
| 11.1.1994 | 12,64,132 | 60 | Allotment of Equity Shares against 1st Warrant | 2,91,82,874 | Listed |
| 11.2.1994 | 32,43,085 | 60 | Allotment of Equity Shares against 1st Warrant | 3,24,25,959 | Listed |
| 1.7.1994 | 81,349 | 60 | Allotment of Equity Shares against 1st Warrant | 3,25,07,308 | Listed |
| 1.11.1994 | 13,159 | 60 | Allotment of Equity Shares against 1st Warrant | 3,25,20,467 | Listed |
| 26.12.1994 | 6,00,000 | 75 | Preferential issue | 3,31,20,467 | Listed |
| 1.1.1995 | 22,45,251 | 60 | Allotment of Equity Shares against 2nd Warrant | 3,53,65,718 | Listed |
| 20.4.1995 | 7,600 | - | Allotment of Equity Shares underlying GDRs | 3,53,73,318 | Listed |
| 26.4.1995 | 16,00,000 | 292 | Preferential issue | 3,69,73,318 | Listed |
| 15.6.1995 | 20,000 | - | Allotment of Equity Shares underlying GDRs | 3,69,93,318 | Listed |
| 27.6.1995 | 10,000 | - | Allotment of Equity Shares underlying GDRs | 3,70,03,318 | Listed |
| 11.8.1995 | 5,54,142 | 60 | Allotment of Equity Shares against 2nd Warrant | 3,75,57,460 | Listed |
| 29.9.1995 | 10,093 | 60 | Allotment of Equity Shares against 1st Warrant | 3,75,67,553 | Listed |



THE BOMBAY DYEING & MANUFACTURING CO. LTD.

C-1, Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai - 400 025, India. Regd. Office: Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai - 400 001, India.
Office: +91 22 666 20000. Fax: +91 22 661 92001. Website: www.bombaydyeing.com. Email: corporate@bombaydyeing.com. CIN: L17120MH1879PLC000037



BOMBAY DYEING

| | | | | | |
|------------|-------------|-------------------------|--|-------------|--------|
| 6.11.1995 | 2,000 | - | Allotment of Equity Shares underlying GDRs | 3,75,69,553 | Listed |
| 29.11.1995 | 3,000 | - | Allotment of Equity Shares underlying GDRs | 3,75,72,553 | Listed |
| 27.12.1995 | 10,00,000 | 386 | Preferential issue | 3,85,72,553 | Listed |
| 30.4.1996 | 20,000 | - | Allotment of Equity Shares underlying GDRs | 3,85,92,553 | Listed |
| 6.5.1996 | 11,000 | - | Allotment of Equity Shares underlying GDRs | 3,86,03,553 | Listed |
| 12.8.1996 | 5,50,316 | 60 | Allotment of Equity Shares against 2nd Warrant | 3,91,53,869 | Listed |
| 12.8.1996 | 30 | 60 | Allotment of Equity Shares against 1st Warrant | 3,91,53,899 | Listed |
| 2.9.1996 | 12,33,978 | 60 | Allotment of Equity Shares against 2nd Warrant | 4,03,87,877 | Listed |
| 28.11.1996 | 220 | 60 | Allotment of Equity Shares against 1st Warrant | 4,03,88,097 | Listed |
| 31.12.1996 | 7,433 | 60 | Allotment of Equity Shares against 2nd Warrant | 40395530 | Listed |
| 30.4.1997 | 5,579 | 60 | Allotment of Equity Shares against 2nd Warrant | 4,04,01,109 | Listed |
| 28.7.1997 | 6,00,000 | 75 | Preferential issue | 4,10,01,109 | Listed |
| 28.7.1997 | 720 | 60 | Allotment of Equity Shares against 1st Warrant | 4,10,01,829 | Listed |
| 22.07.2002 | (18,26,954) | Avg Price of Rs. 40.70 | Buy-Back of Equity shares | 3,91,74,875 | Listed |
| 27.08.2003 | (7,18,305) | Avg. Price of Rs. 46.54 | Buy-Back of Equity shares | 3,84,56,570 | Listed |
| 24.9.2003 | 70,000 | 10 | Allotment of ESOP granted on 20.8.2002 | 3,85,26,570 | Listed |
| 27.10.2004 | 55,000 | 10 | Allotment of ESOP granted on 24.9.2003 | 3,85,81,570 | Listed |
| 8.6.2005 | 23,700 | 10 | Allotment of ESOP granted on 11.5.2004 | 3,86,05,270 | Listed |
| 27.7.2006 | 8,000 | 10 | Allotment of ESOP granted on | 3,86,13,270 | Listed |





BOMBAY DYEING

| | | | | | |
|------------|-----------|--------|---|-------------|--------|
| 25.7.2007 | 1,210 | 10 | Allotment of ESOP granted on 30.5.2006 | 3,86,14,480 | Listed |
| 29.11.2007 | 660 | 60 | Allotment of Equity Shares against 1st & 2nd Warrants | 3,86,15,140 | Listed |
| 27.5.2008 | 1,580 | 60 | Allotment of Equity Shares against 1st & 2nd Warrants | 3,86,16,720 | Listed |
| 27.10.2008 | 260 | 60 | Allotment of Equity Shares against 1st & 2nd Warrants | 3,86,16,980 | Listed |
| 29.03.2011 | 19,30,000 | 527.83 | Preferential Issue | 4,05,46,980 | Listed |
| 30.01.2012 | 7,60,000 | 527.83 | Preferential Issue | 4,13,06,980 | Listed |

Note:

In terms of the approval accorded by the shareholders through Postal Ballot, 4,13,06,980 equity shares of the face value of Rs.10/- each fully paid up was sub-divided into 20,65,34,900 equity shares of the face value of Rs. 2/- each fully paid up on and from 31st October, 2012.

For The Bombay Dyeing & Manufacturing Company Limited

Sanjive Arora
Company Secretary
Encl: as above

Date: 14th September, 2016
Place: Mumbai



Archway Investment Company Limited

(CIN: U67120MH1976PLC019304)

Registered Off.: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai – 400001.
Admin Off: C-1 Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai – 400025.
Tel No. : (91) (22) 66620000, Fax No. : (91) (22) 66193262 E: archwayinvestment@gmail.com

Details of Capital evolution of Archway Investment Company Limited

Details of Capital evolution of the transferor company:

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|---|-----------------------------------|---|
| 14/10/1976 | 2 | 100 | Initial Subscription to MOA | 2 | It's a unlisted public company |
| 1/10/1992 | 23998 | 100 | Rights Issue | 24000 | |
| 2/7/1993 | 10000 | 100 | Rights Issue | 34000 | |
| 30/09/1993 | 310000 | 100 | Rights Issue | 344000 | |
| 14/03/2003 | 96000 | 100 | Rights Issue | 440000 | |
| 10/23/2014 | 4600000 | | Conversion of 46,00,000 Series "A" Zero Interest Unsecured Optional Fully Convertible Debentures into equity shares | 5040000 | |
| 30/03/2015 | 165000 | 100 | Conversion of 1,65,000 Series "A" Zero Interest Unsecured Optional Fully Convertible Debentures into equity shares | 5205000 | |
| Total | 5205000 | | | 5205000 | |

Place: Mumbai

For Archway Investment Company Limited

Date: 13.09.2016

Director

